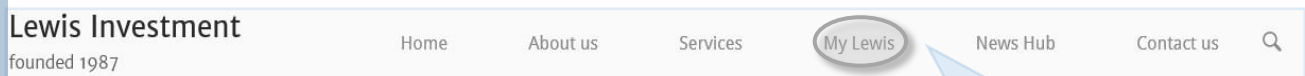


## Accessing Your Lewis Portal

This fact sheet details how to access your Lewis Portal account. Please note that you will only be able to access your account once you have been issued with login details and a password from us.

If you do not already have login details please contact your adviser or call us on 01202 718400. You will then receive an email from us providing you with your user id and password. Once you have these you have two options to login to the Client Portal. You can either:

Go to our website, [www.lewisinvestment.co.uk](http://www.lewisinvestment.co.uk), select the "My Lewis" tab



From this page, click the Lewis' button. The XPlan login page will open in a new window. **Please be aware that you will have left the Lewis Investment website.**

Should you wish to book-mark this page press Ctrl + D

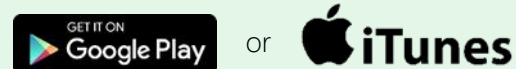


On the Xplan login page, enter your login details to access your account.

### Alternatively

You can access your Portal account from your phone or tablet with the Xplan touch mobile app.

To download and install the app go to:



1. In the site address box type:  
[lewisinvestment.xplan.iress.co.uk](http://lewisinvestment.xplan.iress.co.uk)
2. Select UK as the Country
3. Click "I am a client"
4. Enter your Portal user id and password

Should you forget your password please call us on 01202 718400 or email:

[action@lewisinvestment.co.uk](mailto:action@lewisinvestment.co.uk).