

Privacy Policy

Introduction

Lewis' takes the privacy and security of your personal information very seriously.

When you register and use our website or deal through Lewis' we will ask you to provide us with certain information including personal data.

This information enables us to provide you with the best service we can and helps us keep you informed with research and information you may be interested in. We will never share this information with any third party without your express permission and your data will always be managed with reference to all relevant laws and regulations.

We will also use the data we collect to provide you with the most relevant, personalised and interesting content through our websites, emails, communications and other forms.

What are Cookies and how do we use them?

'Cookies' are commonly used by many websites. They are small amounts of data that are transferred to your web browser to us or our service providers which help us understand more about the way in which you use our website. We or our service providers may also use your IP-address to collect, among other things, internet traffic data and data regarding your browser type and computer.

The information we collect through cookies is used to make improvements to our website and enhance the service we are offering to you.

If you would prefer not to accept Cookies then you can alter your settings within your web browser (e.g. Internet Explorer). Please visit the help section within your browser for instructions on how to do this.

Communications between us;

To ensure you are kept fully informed Lewis' may contact you by mail, email and other means of communication to provide you with the information on your requested service or product.

We may also provide you with information, special offers, research, and promotions of other investments, products and services. If you don't want to receive information on other products or services you can write us to let us know at the following address:

Lewis Innovative Investment, 41 Commercial Road Poole, Dorset, BH14 0HU or by email to action@lewisinvestment.co.uk

External links;

We will in some places provide links to external websites, Lewis' is not responsible for the content of external internet sites.

Disclaimer;

Use of this website is subject to the following terms and conditions:

This website is issued by Lewis & Co (Investment & Pensions) Ltd, which is authorised and regulated by the Financial Conduct Authority (FSA Register number 143646, see www.fsa.gov.uk/register/ for registration details) and registered in England and Wales No 2895270.

The registered office is 41 Commercial Road, Poole, Dorset BH14 0HU.

The following applies to this website:

References in this disclaimer to "Lewis" (or "we", "us" or "our") refer to Lewis Innovative Investment a trading name for Lewis & Co Investments and Pensions) Ltd and references to "users" (or "clients", "you") refer to any users of the lewisinvestment.co.uk website. This disclaimer was last updated on 27 January 2012 and replaces all previous disclaimers for lewisinvestment.co.uk. Lewis' may update this disclaimer at any time for legal or regulatory reasons, or to reflect changes in our services or business practices. The Lewis' websites are provided solely for private clients, company pension schemes, the appointees of company pension scheme trustees, and pension scheme members for their personal use to access financial information with a view to placing business with Lewis'. They may not be used by any other third party or commercial organisation without prior express written consent from Lewis'.

The Lewis' websites are intended for investors over 18 years of age who are resident in the UK only. The websites and the information contained therein should not be regarded as an offer or solicitation to conduct investment business in any jurisdiction other than the UK.

Investors who are resident in or citizens of countries other than the UK may be subject to local restrictions. Due to the implementation of the European Union Savings Directive (EUSD) in the UK we may be required to collect supplementary information for investors who are resident outside the UK for tax purposes.

All information contained on the sites is for general information use only. The sites do not provide investment advice and nothing on the sites should be construed as being personalised investment advice for your particular circumstances.

Before making any investment choice clients should always take adequate steps to verify the accuracy and completeness of any information contained on the sites.

The Lewis' websites may also contain links to, and from, third parties which are included for your convenience and information only. The information and services offered within these third party websites may have been produced by companies independent of Lewis' who may not be regulated to conduct investment business. The content of these third party websites is not controlled, maintained or endorsed by Lewis' in any way and Lewis' do not make any warranty as to the accuracy of the information contained within them. Any information, views or opinions accessed via links from the Lewis' websites are solely those of the relevant provider and are not necessarily shared by Lewis'. As such, Lewis' accepts no responsibility for these third party websites.

Lewis' permits and welcomes linking by other sites to any part of our websites, but reserves the right to remove this permission at any time. Users may not delete or alter in any way any copyright, trade mark, intellectual property or other legal notices from any part of the websites. Any third party sites, or pages which are linked to the sites, have not been reviewed by us. We have no responsibility for the authors or the content of other sites or pages linked or linking to the site and we accept no responsibility or liability for any losses or penalties whatsoever that may be incurred as a result of any linking to any location or any link sites.

The Lewis' websites may contain information provided by third parties. It is the responsibility of these respective third parties to ensure this information is reliable and accurate and Lewis' accepts no liability. Users of the website agree and understand that while it may be possible to access information and news stories through the Lewis' websites this does not constitute a personal recommendation to buy, sell, or otherwise trade all or any of the investments which may be referred to.

Please note that the entire Lewis' websites, and any entries, passwords or usernames made, are accessible for viewing by Lewis'. This information will not be passed to any third parties and will only be utilised for the purposes of assisting you in the event of a query.

Any technical support given by Lewis' staff is given in good faith and Lewis' cannot accept liability for any data or information held on your computer, which may be lost or damaged in processes advised.

Neither Lewis' nor any of its information providers, licensors, directors or employees warrants that their supply of information to users will be uninterrupted or error free; nor does Lewis' nor any of its information providers, licensors, directors or employees make any warranty as to the results to be obtained from use of the Service. Lewis' may suspend the operation of the sites for repair or maintenance work or in order to update or upgrade its contents or functionality from time to time. Lewis' may change the format and content of the sites at its sole discretion from time to time.

The Lewis' website uses pop-up windows to display certain types of information, please ensure that you have disabled pop-up blockers from your browser when using our website. Lewis' will not be held liable for any loss incurred as a result of your inability to view information resulting from the use of pop up blockers.

Lewis' accepts no liability for loss or damage suffered by users as a result of accessing site contents using a computer which contains any virus or which has been maliciously corrupted. Lewis' encourages the widespread use of antivirus programs so you can protect your computer from viruses and other malware. Users should refresh their browser each time they visit the sites to ensure that they access the most up to date version of the sites. All copyright and other intellectual property rights in any material (including text, photographs and other images and sound) contained in the Lewis' sites is either owned by Lewis' or has been licensed to Lewis' by the rights owner(s) for use by Lewis' on the sites. Users are only allowed to use the sites and the material contained as set out in these terms and conditions.

Please read Lewis' general Terms & Conditions which apply to using this web site and Lewis' services offered. Separate Terms and Conditions may apply to other services.
Important investment notes;

General:

- The information on this website is not advice, it is provided solely to enable you to make your own investment decisions. The investments and/or investment services referred to may not be suitable for all investors. If you are unsure of the suitability of any investment, you should contact your Financial Adviser for advice.
- Unlike cash, stock market based investments are not guaranteed and fall in value as well as rise, we therefore believe you should only invest for the long term (5+ years). Ultimately you could get back less than you invest. Any yields will vary over time so income is variable and not guaranteed.

- Cancellation rights may not be available. The investments featured do not provide capital guarantees like a deposit account and are not readily accessible.
- Past performance should not be seen as an indication of future performance. Exchange rate fluctuations may have an adverse effect on the value of non-UK shares.
- Tax rules referred to are those that currently apply, they can change over time and any benefit to you will depend on your circumstances. Within an ISA all gains will be free of capital gains tax and a tax credit will be reclaimed on interest from fixed interest investments.
- In addition to any initial charge quoted there may be other one off or ongoing charges which will be detailed in relation to a specific investment.
- Some investments (e.g. some AIM stocks) are less readily realisable than others and it may therefore be difficult to deal in or obtain reliable information about their value.
- Before you decide to transfer an ISA, pension or unit trust please ensure you understand how the transfer will be made. Most groups will allow you to transfer as stock but if you choose to transfer as cash remember you will be out of the market while the transfer takes place. This may work in your favour if the market falls but if it rises you will not benefit from any growth while you hold cash. A few groups levy exit fees, please contact us for more details.

Lewis & Co (Pensions & Investments) Ltd
41 Commercial Road Poole, Dorset, BH14 0HU
Authorised and Regulated by the Financial Conduct Authority
www.lewisinvestment.co.uk